



FORMATION

Cobalt - A Better Future

- Near-Term U.S Cobalt Producer
- Only Primary Cobalt Deposit in Western Hemisphere
- Designed to be a Fully Integrated Mining & Refining Operation
- To Produce High Purity, Super Alloy Grade Cobalt Metal
- Bankable Feasibility Complete
- Strong Product Demand
- Environmentally Sound
- Cash Flow from Precious Metals Refinery Production

Formation Capital Corporation

inform@formcap.com www.formcap.com TSX: FCO